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嘉里建設有限公司*

KERRY PROPERTIES LIMITED

(Incorporated in Bermuda with limited liability)

website: www.kerryprops.com

(Stock Code: 683)

SPECIAL DIVIDEND RECORD DATE

Reference is made to the circular of Kerry Properties Limited (the “**Company**”) dated 5 May 2021 (the “**Circular**”) in relation to, among others, the Disposal pursuant to the KPL Irrevocable Undertaking and the Placing Agreements, and the announcement of the Company dated 19 August 2021 in relation to, among others, the declaration of a special dividend (the “**KPL Special Dividend Announcement**”). Capitalised terms used in this announcement and not otherwise defined herein shall have the meanings given to them in the Circular.

Reference is also made to the joint announcement published by KLN and the Offeror on 2 September 2021 in relation to the Partial Offer, and the announcement published by KLN on 3 September 2021 in relation to the KLN Special Dividend (together, the “**KLN Announcements**”).

SPECIAL DIVIDEND RECORD DATE

As set out in the KPL Special Dividend Announcement, the Board had resolved on 19 August 2021 to declare a special dividend of HK\$2.3 per ordinary share of the Company (the “**KPL Special Dividend**”), which is conditional upon completion of the Partial Offer and Disposal of KLN Shares.

The Company noted from the KLN Announcements that (i) the Partial Offer has become and was declared unconditional in all respects on 2 September 2021 and the Partial Offer will remain open for acceptance until the Final Closing Date on Thursday, 16 September 2021 in accordance with the Takeovers Code; and (ii) the KLN Special Dividend will be paid to shareholders of KLN on 5 October 2021. As further set out in the Circular, settlement of the consideration payable by the Offeror in respect of acceptance of the Partial Offer (less the seller’s ad valorem stamp duty arising therefrom) will be made as soon as possible but in any event within seven business days (as defined in the Takeovers Code) of the Final Closing Date.

** For identification purpose only*

Taking into account the latest published timetable of the Partial Offer and payment date of the KLN Special Dividend, the Company is pleased to announce that the KPL Special Dividend will be paid to the Shareholders whose names appear on the registers of members of the Company at the close of business on Thursday, 23 September 2021, being the record date, without book closure. Conditional upon completion of the Partial Offer and Disposal of KLN Shares, the KPL Special Dividend will be paid in cash on Wednesday, 6 October 2021.

In order for a Shareholder to qualify for the KPL Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 23 September 2021.

As the KPL Special Dividend is conditional upon completion of the Partial Offer and Disposal of KLN Shares, the KPL Special Dividend may or may not become unconditional and may or may not be paid. Shareholders of the Company and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
Kerry Properties Limited
Soon Yuk Tai
Company Secretary

Hong Kong, 3 September 2021

As at the date of this announcement, the Directors of the Company are:

Executive Directors: *Messrs. Wong Siu Kong, Kuok Khoon Hua, Bryan Pallop Gaw and Wong Chi Kong, Louis*
Independent Non-
executive Directors: *Ms. Wong Yu Pok, Marina, JP, Mr. Chang Tso Tung, Stephen and Mr. Hui Chun Yue, David*